**Market Notice**

**Date: 18 October 2013**

**Subject:** New Financial Instrument Listing

***(RESILIENT PROPERTY INCOME FUND LTD –“RES27”)***

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The JSE Limited has granted a listing to **RESILIENT PROPERTY INCOME FUND LTD** on Interest Rate Market with effect from 21 October 2013 under its **Domestic Medium Term Note Programme** dated **4 October 2010**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 3,000,000,000.00

**Total Notes Outstanding** R 2,607,000,000.00

**Bond Code** RES27

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 6.642 %( 3 month jibar as at 16 October 2013 of 5.142% plus 150 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 October 2016

**Books Close** 16 January, 16 April, 16 July and 16 October

**Interest Date(s)** 21 January, 21 April, 21 July and 21 October

**Last Day to Register** By 17:00 on15 January, 15 April, 15 July and 15 October

**Issue Date** 21 October 2013

**Date Convention** Following

**Interest Commencement Date** 21 October 2013

**First Interest Date** 21 January 2014

**ISIN No.** ZAG000110198

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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